# **PF-1000** Notice of Privacy Practices

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

#### Uses and Disclosures

**Treatment:** Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, results of laboratory tests and procedures will be available in your medical record to all health professionals who may provide treatment or who many be consulted by staff members.

**Payment:** Your health information may be used to seek payment from your health plan, from other sources of coverage such as an automobile insurer, or from credit card companies that you may use to pay for services. For example, your health plan may request and receive information on dates of service, the services provided, and the medical condition being treated.

**Health Care Operations:** Your health information may be used as necessary to support the day-to-day activities and management of Triangle Acupuncture Clinic, LLC. For example, information on the services you received may be used to support budgeting and financial reporting, and activities to evaluate and promote quality.

**Law Enforcement:** Your health information may be disclosed to law enforcement agencies to support government audits and inspections to facilitate law-enforcement investigations, and to comply with government mandated reporting.

**Public Health Reporting:** Your health information may be disclosed to public health agencies as required by law. For example, we are required to report certain communicable diseases to the state's public health department.

**Appointment Reminders:** Your health information will be used by our staff to send you appointment reminders.

Other uses and disclosures require your authorization. Disclosure of your health information or its use for any purpose other than those listed above requires your specific written authorization. If you change your mind after authorizing a use or disclosure of your information you may submit a written revocation of the authorization. However, your decision to revoke the authorization will not affect or undo any use or disclosure of information that had occurred before you notified us of your decision to revoke your authorization.

#### Individual Rights.

You have certain rights under the federal privacy standards. These include:

- The right to request restrictions on the use and disclosure of your protected health information
- The right to receive confidential communications concerning your medical condition and treatment
- The right to inspect and copy your protected health information
- The right to amend or submit corrections to your protected health information
- The right to receive an accounting of how and to whom your protected health information has been disclosed
- The right to receive a printed copy of this notice

### **Triangle Acupuncture Clinic, LLC Duties**

We are required by law to maintain the privacy of your protected health information and to provide you with this notice of privacy practices. We are also required to abide by the privacy polices and practices that are outlined in this notice.

#### **Right to Revise Privacy Practices**

As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes in our policies and practices may be required by changes in the federal and state laws and regulations. Upon request, we will provide you with the most recently revised notice on any office visit. The revised polices and practices will be applied to all protected health information we maintain.

#### **Requests to Inspect Protected Health Information**

You may generally inspect or copy the protected health information that we maintain. As permitted by federal regulation, we require that requests to inspect or copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting the Office Manager. Your request will be reviewed and will generally be approved unless there are legal or medical reasons to deny the request.

#### **Complaints**

If you would like to submit a comment or complaint about our privacy practices, you can do so by sending a letter outlining your concerns to:

Triangle Acupuncture Clinic, LLC 104 S. Estes Dr. Suite 104 Chapel Hill, NC 27514 919-933-4480

#### **Effective Date**

This Notice is effective on or after February 8, 2011

# **PF-2000** Acknowledgement of Receipt of Privacy Practices

Triangle Acupuncture Clinic, LLC reserves the right to modify the privacy practices outlined in the notice.

| I have received a copy of the Notice of Privacy Practices for Triangle A   | cununcture Clinic IIC  |
|--|------------------------|
| Thave received a copy of the Notice of Frivacy Fractices for Triangle At   | cupuncture Chine, LLC. |
|  |                        |
|  |                        |
| Name of Patient (Print or Type)  | <del></del>            |
|  |                        |
|  |                        |
| Signature of Patient   |                        |
| Signature of Fatient   |                        |
|  |                        |
|  | _                      |
| Date   |                        |
|  |                        |
|  |                        |
| Signature of Patient Representative  | _                      |
| (Required if the patient is a minor or an adult who is unable to sign this | form)                  |
|  | ,                      |
|  |                        |
|  |                        |
| Relationship of Patient Representative to Patient                          |                        |



Welcome to Triangle Acupuncture Clinic! For your convenience, we will explain our office policies to serve your needs efficiently. Please read carefully.

- 1. We ask that patients provide a list of any and all medications and or supplements that are currently being taken. These can be listed in your New Patient Health History Form, or provided separately.
- 2. Please do not be alarmed if some minor bruising results from treatment. This happens occasionally and is normal but if you have any questions or concerns, we encourage you to call our office.
- 3. We will furnish you with the appropriate receipts so that you can file for reimbursement through your insurance carrier. We do not bill insurance directly.
- 4. AT LEAST 24 HOURS NOTICE OF CANCELLATION IS REQUIRED TO AVOID A \$50.00 MISSED/LATE CANCELLED APPOINTMENT CHARGE. Because we are committed to providing the very best care for our patients, we appropriate a specific amount of time for each individual's care with their practitioner. An advance cancellation notice allows us an opportunity to extend care to the many patients on our waiting list. \_\_\_\_\_\_ (please initial)
- 5. You are expected to be on time for your appointments. If you find that you cannot be on time, please notify our office as soon as possible. If you are late for your appointment, the practitioner may not be able to see you at that time or may not be able to give you the full amount of time originally scheduled for you.
- 6. All herbs must be paid in full at time of purchase.
- 7. Returned checks are subject to a \$25.00 service charge.
- 8. It is important for our records that you advise us of any change in your address or phone number(s).
- 9. For the courtesy and safety of other patients, we request that you refrain from wearing any fragrances while in our office.
- 10. Please silence your mobile device in the lobby and treatment rooms.

Please read and sign this form and bring with you to your initial appointment.

| Name:      |  |
|------------|--|
| Signature: |  |
| Date:      |  |



104 S. Estes Dr Suite 104 Chapel Hill, NC 27514 2601 Lake Dr. Suite 103 Raleigh, NC 27607

Welcome to Triangle Acupuncture Clinic. To help us provide you with the best possible care, please fill out this form carefully. All the information will be kept confidential in your patient file. If you have questions please ask us. Thank you for your time.

#### **CONTACT INFORMATION**

| Name:   | Toda                                  | y's Date:                    |  |  |  |
|---|---------------------------------------|------------------------------|--|--|--|
| Street Address:   | City, State:                          | Zip:                         |  |  |  |
| Primary (Best) Phone: ( )                                 | hor                                   | ne work cell (circle one)    |  |  |  |
| Secondary Phone: ( )                                      | hor                                   | ne work cell (circle one)    |  |  |  |
| Email Address:  |                                       |                              |  |  |  |
| Do you prefer appointment reminders by: em                | ail text both (circle one)            |                              |  |  |  |
| In Case of Emergency, Contact:                            | Phone: ( )                            | circle: h w o                |  |  |  |
| How did you hear about us?                                |                                       |                              |  |  |  |
| We like to thank those that refer to us. Name of          | person who referred you:              |                              |  |  |  |
| Marital/Relationship Status:                              | Occupation:                           |                              |  |  |  |
| Birth Date + Age: Height:                                 | Weight:                               | Sex:                         |  |  |  |
| Primary Physician's Name:                                 | Date                                  | of last visit:               |  |  |  |
| OB/GYN's Name:  | Date                                  | of last visit:               |  |  |  |
| Reproductive Endocrinologist's Name:  Date of last visit: |                                       |                              |  |  |  |
| Other Health Care Providers You See Regularly             | and For What Conditions:              |                              |  |  |  |
|   |                                       |                              |  |  |  |
| FERTILITY HISTORY   |                                       |                              |  |  |  |
| Age period began: How ma                                  | ny days do you normally bleed?        |                              |  |  |  |
| Cycles are regular,days long                              | Cycles are irregular, ranging fr      | comtodays                    |  |  |  |
| Do you ovulate on your own?                               | On what day of your cycle?            |                              |  |  |  |
| Pre-Menstrual symptoms include:                           |                                       |                              |  |  |  |
| □ weepy   | □ spotting before                     | □ low back pain              |  |  |  |
| □ irritable   | □ bloating                            | □ abdominal cramping         |  |  |  |
| $\Box$ depressed  | □ headaches                           | □ acne                       |  |  |  |
| □ breast tenderness                                       | □ digestive upset                     | □ loose bowels               |  |  |  |
| Heaviest days change pad/tampon every                     | hours on Day(circle) 1 2              | 3 4 5 6                      |  |  |  |
| What color is the blood? Black Brown Da                   | ark red Red Pale red                  |                              |  |  |  |
| What is the consistency of the blood? Watery              | Thick Clots Dry                       | Phlegmy                      |  |  |  |
| Clots are the size of a dime, quarter, bigger?            |                                       | <u> </u>                     |  |  |  |
| If you have painful cramps, it lasts through (circl       | e) Day 1 2 3 4 5 6 7, does pain       | start before period as well? |  |  |  |
| Pain is better with (circle): heat, rest, movemen         | t, passing clot, taking this medicine | e, other                     |  |  |  |
| Pain is located (circle): mid-abdomen, low back,          | thighs, ovary area, other             |                              |  |  |  |

| Date of last menstrual period:_  |                             | Number of                                  | pregnancies:           |  |  |
|----------------------------------|-----------------------------|--|------------------------|--|--|
| Number of children and ages:_    |                             | Number of miscarriages or abortions:       |                        |  |  |
| Number of times a D & C has be   | een performed:              |  |                        |  |  |
| Please circle, indicate the      | late you were diagnos       | ed with any of the                         | e following:           |  |  |
| abnormal PAP sme                 | ear                         | uterine fibr                               | roids or polyps        |  |  |
| yeast infection                  |                             | genital sores                              |                        |  |  |
| endometriosis                    |                             | cervical biopsy/operation                  |                        |  |  |
| pelvic adhesions                 |                             | other:                                     |                        |  |  |
| How long have you been trying    | to conceive?                | Cause of Infertility (doctor's diagnosis): |                        |  |  |
| What is your Birth Control histo | ory?                        |  |                        |  |  |
| Have you had abdominal surge     | ry?                         |  |                        |  |  |
| Are your tubes open?             | AM                          | [H level?                                  | Prolactin level?       |  |  |
| Have your estrogen or progeste   | rone levels been found to   | be low?                                    |                        |  |  |
| Has your thyroid been tested? (  | list any medications)       |  |                        |  |  |
| Describe in chronological order  | all other fertility treatme | ents (Clomid, injecta                      | ables, IUI, IVF, FET): |  |  |
| Date:                            |                             |  |                        |  |  |
|                                  |                             |  |                        |  |  |
| Male partners: Has he had a fer  | tility workup? Results?_    |  |                        |  |  |
| How is your sexual energy?       | Low Medium                  | n High                                     |                        |  |  |
| How is your relationship with y  | our partner now? No         | t Good Stressed                            | Good Awesome           |  |  |
| Place a mark on the line where   |                             |  |                        |  |  |
| 113                              |                             |  |                        |  |  |
|                                  |                             |  | 0.7                    |  |  |
|                                  |                             |  | Worried                |  |  |
| Do you ever experience:          | _ ( 1 1                     | _ 1  |                        |  |  |
| □ OCD                            | □ foggy head                | □ depression                               |                        |  |  |
| □ poor memory                    | □ panic attack              | □ overwhelm                                | ea                     |  |  |
| Describe your stress level and a | ny predominant emotion      | s you are experienci                       | ing:                   |  |  |
| Do you have a support system of  | of friends and family?      |  |                        |  |  |
| What do you currently do to pro  | _                           |  |                        |  |  |
| Trade do you currently do to pro | minute relazation and coll  | iout ou coo;                               |                        |  |  |

## CURRENT HEALTH

| Thinking about your internal therm         | ostat, a  | re you usually:   | a. Warmer                | b. Colder c. Same as | s those a | round you |
|--|-----------|-------------------|--------------------------|----------------------|-----------|-----------|
| Do you have an aversion to or dislik       | e of cert | tain weather:     |                          |                      |           |           |
| Dislike Cold inside or C                   |           | Dislike Dam       | p or Rainy Weather?_     |                      |           |           |
| Dislike Air Conditionin                    | afts?     | Dislike Sumr      | ner and can't stand h    | ot weath             | er?       |           |
| Do you have hot flashes? Y N               |           | N                 | Do you swea              | t when not active?   | Y         | N         |
| Do you have night sweats?                  | Y         | N                 | Do you have allergies?   |                      | Y         | N         |
| <b>Sleep</b> (check the box if it applies) |           |                   |                          |                      |           |           |
| $\Box$ Good                                | □ Easy    | y to Fall         | □ Light                  | □ Wake Tire          | ed        |           |
| □ Poor                                     | □ Har     | d to Fall         | □ Deep                   | □ Wake Res           | ted       |           |
| □ Dreamful                                 | □ Wak     | ke Often          | -                        |                      | ed by:    |           |
| Do you have an energy drop at certa        | ain time  | of day? When? _   |                          |                      |           | _         |
| In general your energy is: c. Avera        | age a. L  | ethargic b. Tired | d. High                  |                      |           |           |
| Urination                                  |           |                   |                          |                      |           |           |
| □ Light                                    | □ Sme     | ells strong       | □ Strong Stream          | m                    |           |           |
| □ Dark                                     | □ Wea     | ık Smell          | □ Weak Stream            | 1                    |           |           |
| □ Scant                                    | □ Buri    | ning              | □ Interrupted            |                      |           |           |
| $\Box$ Profuse                             | □ Pain    | ıful              | □ Frequent UT            | Is                   |           |           |
| Do you wake at night to urinate?           | Но        | ow many times? _  |                          |                      |           |           |
| Do you lose your urine when you co         |           |                   |                          |                      |           |           |
| Bowels                                     |           |                   |                          |                      |           |           |
| □ 1-2/day                                  | □ Diar    | rrhea             | □ Hard                   | □ Contains           | Blood     |           |
| □ 3-4/day                                  |           |                   | □ Dry                    | □ Contains           |           |           |
| □ >4/day                                   |           |                   | ☐ Incomplete ☐ Anal Prol |                      |           |           |
| □ Formed                                   |           | ık Smell          | □ Hemorrhoid             |                      | арос      |           |
| □ Loose                                    |           |                   |                          |                      |           |           |
| Exercise                                   |           |                   |                          |                      |           |           |
| Days per week?                             | Leng      | gth per workout?  |                          | Type of Activity?    |           |           |
| Heart, Lungs & Skin                        |           |                   |                          |                      |           |           |
| ☐ High Blood Pressure                      |           | □ Asthma          |                          | Chest Tightness      |           |           |
| □ Palpitations                             |           | □ Cough           |                          | Sinus Pressure       |           |           |
| □ Fainting                                 | _         |                   |                          | □ Hair Falling Out   |           |           |
| □ Leg swelling                             |           |                   |                          | □ Bruise easily      |           |           |
| □ Blood clots                              |           | □ Excema          |                          | Need more than one   | pillow    |           |
| □ Varicose veins                           |           | □ Acne            |                          | shortness of breath  |           |           |
| □ Dizziness                                |           | □ Psoriasi        | s Other:                 |                      |           |           |
| □ weak/brittle nails                       |           | □ Dry Skiı        | n                        |                      |           |           |

| Diet & Digestion                                  |             |                  |              |                   |            |                  |                     |
|---|-------------|------------------|--------------|-------------------|------------|------------------|---------------------|
| How thirsty do you gener                          | rally feel? | a. Not thirst    | y much       | b. Normal thirs   | st c       | . Very thirsty   |                     |
| What type of drink do yo                          | u prefer?   | a. Warm          | b. Cold      | c. Room Temp      |            |                  |                     |
| How many per/day?                                 | Coffee      |                  | Milk         |                   |            |                  |                     |
|   | Soft Drin   | lks              | Water        |                   |            |                  |                     |
|   | Energy D    | ri <u>nks</u>    | _ Alcohol    |                   |            |                  |                     |
| Do you have a good appe                           | tite?       |                  | Do vou cr    | ave sugar?        | salt?      |                  |                     |
| When you eat, do you fee                          |             |                  | •            | O .               |            |                  |                     |
| Do you follow a specific of                       | •           | •                | •            | -                 |            |                  |                     |
| Check all that apply:                             |             |                  |              |                   |            |                  |                     |
| □ 1-2 meals/da                                    | ny          | □ Bloating       | Г            | □ Reflux          | $\Box$ P   | Pain after eatin | ıg                  |
| □ 2-4 meals/da                                    | ay          | □ Belching       | Г            | □ Nausea          | □ <b>F</b> | Heavy sensatio   | n                   |
| □ >4 meals/da                                     | y           | □ Gas            |              | ☐ Indigestion     |            |                  |                     |
| Briefly describe your diet                        | and a samp  | le day of eating | g:           |                   |            |                  |                     |
| Medications/Vitamins/S  Please tell us about majo |             |                  |              |                   | ns or info | rmation you w    | ould like to share: |
|   |             |                  | is of any on | ier neutil concer | ns of mio  | mation you w     | ourd like to share. |
| Please continue to the                            | e following | g forms:         |              |                   |            |                  |                     |
| HIPAA   |             |                  |              |                   |            |                  |                     |
| Office Policy                                     |             |                  |              |                   |            |                  |                     |

 $Arbitration/Informed\ Consent\ (front\ and\ back)\ *this\ form\ is\ completed\ in\ the\ office$